Quick Reference for Reviewing How’s Your Health® Answers within the DocSite PatientPlanner™ Registry

Sign-In:
User name: drsite
Password: hyhresults

Choose Patient Data Function and Patient Information Sub Function

STEP 1: Choose Patient by hitting “Search”…
STEP 2: Select patient by clicking on name…

Once Patient is chosen, Review Demographics

You can narrow the search by first typing all or part of the pt info.
Main Patient Screen & Opening a Visit Planner / Encounter Form with Hows Your Health answers

There are 4 main areas in PatientPlanner: Patient Data, Reports, Conditions and Measures (Decision Support Set-up) and Administration (Add providers etc.)

The demographic page includes the Conditions and Programs (HYH Adult), Insurers and Providers.

STEP 1: Click on “Open Visit Planner”. The encounter sheet with the How’s Your Helath Answers will display in a separate window. (Note: Adobe Acrobat Reader Needs to be on your Computer)

STEP 2: Click on the “enlarge button” to see a full screen view OR Click on the “Printer” to print.
Enlargement of the Visit Planner / Encounter Form

![Image of Visit Planner/Encounter Form]

Print Button

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**Date of Visit:**

**Provider:**

**Visit Planner**

**Patient:**

**Gender:**

**DOB:**

**Allergies:**

**Medications:**

**Last Value**

**Date Last**

**Pt. Goal**

**Int. Days**

**Due Date**

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**Height in inches (within 2 inches):**

**Last blood pressure: High Number (systolic):**

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**Last blood pressure: Low Number (diastolic):**

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**Last 4 days - Pt. Subjective Assessment**

**Date Last**

**Pt. Goal**

**Int. Days**

**Due Date**

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**Visit Comment:**